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Vinda International Holdings Limited

維達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3331)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement jointly issued by SCA Group Holding BV (the “**Offeror**”) and Vinda International Holdings Limited (“**Vinda**”) dated 9 September 2013 (the “**Joint Announcement**”) in relation to, among other things, the voluntary conditional cash offer by J.P. Morgan Securities (Asia Pacific) Limited for and on behalf of the Offeror to acquire all the outstanding Shares in the issued share capital of Vinda (other than those Shares already owned or agreed to be acquired by the Offeror and the parties acting in concert with it) and to cancel all the outstanding Options. Capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement unless otherwise specified.

The Vinda Board is pleased to announce that Somerley Limited, a corporation licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offers, and such appointment has been approved by the Independent Board Committee. The advice of the Independent Financial Adviser to the Independent Board Committee in respect of the Offers will be included in the Composite Document to be despatched to the Independent Shareholders and the Optionholders.

By order of the board
Vinda International Holdings Limited
ZHANG Dong Fang
Executive Director

Hong Kong, 13 September 2013

As at the date of this announcement, the Vinda Board comprises executive Directors, namely Mr. LI Chao Wang, Ms. YU Yi Fang, Ms. ZHANG Dong Fang and Mr. DONG Yi Ping; non-executive Directors, namely Mr. Johann Christoph MICHALSKI, Mr. Ulf Olof Lennart SODERSTROM and Mr. CHIU Bun (alternate director to Mr. MICHALSKI and Mr. SODERSTROM) and independent non-executive Directors, namely Dr. CAO Zhen Lei, Mr. KAM Robert, Mr. HUI Chin Tong, Godfrey and Mr. TSUI King Fai.